



OPTIONAL

DETAILED COMPANY INFORMATION

STUDENT _____
CLASS _____
TEACHER _____

Directions: Select one company from your portfolio to research, and complete this form. These are not required components – simply suggestions for gathering information in preparation for this section of the report.

Basic Information

Company _____

Ticker Symbol _____

Industry _____

Sector _____

Products/Services _____

Company History

Data Points and Trends

Note interesting information from the following topics.

52-Week Range _____

6 mo. chart _____

1 yr. chart _____

2 yr. chart _____

5 yr. chart _____

News/Current Events

Find article/information related to some of the interesting data points you found, and/or recent, relevant events that may affect your portfolio. Document key points of article/s.

Source _____

Key Points

- _____
- _____
- _____
- _____
- _____

Information from Company Sources

If possible, contact an employee of the company. Ask questions relevant to the company's stock, the stock market, and/or your portfolio.

Source/Employee _____

Question _____

Answer _____

Question _____

Answer _____

Question _____

Answer _____

Question _____

Answer _____