

SELL OR PURCHASE SECURITIES

STUDENT _____
 CLASS _____
 TEACHER _____

After the portfolio is created and Printout 1 is submitted to their teachers (Sept. 24), students may choose **to sell** stocks (partial or all shares) or **to purchase** stocks (additional shares of existing company or new company—or both). Because students need this information for their final reports, they must document these activities. Students are not required to submit this form; its purpose is to provide students a documentation tool.

SELL STOCKS

Date	
Company Name	
# shares sold	
price per share	
# shares still owned	
Purpose	
Results	

PURCHASE STOCKS

Date	
Company Name	
# shares purchased	
price per share	
total # shares owned	
Purpose	
Results	