



A G E N D A

INTRODUCTIONS

Sign-in sheet – Folders – CDs
Introduce teachers, school, curriculum, experience
Introduce project, objectives

VIDEO

OKLAHOMA FRAUD VIDEO

Provided by Invest Ed® in cooperation with Oklahoma Securities
Commission and the University of Oklahoma Outreach (30 minutes)

TIME VALUE OF MONEY

Texas Instruments BA II Plus™ Professional Calculators
Use the N, I/Y, PV, FV, and PMT keys and solve problems.

VIEW www.investedok.org

L U N C H P R O V I D E D B Y I N V E S T E D ®

INTERNET

Search and Research various sites (handouts provided)
Create portfolio – add cash and purchase stocks; edit and delete transactions
(handouts provided for both Yahoo and SmartMoney)

HOW TO IMPLEMENT *PROJECT* IN YOUR CLASSROOM

Review and discuss all handouts: Project Rules, Investment Goal, Timeframe
and deadlines, Student Research Log, Student Tracking Log, Teacher's Check
Sheet, Sell or Purchase Stocks, and Report Requirements and Evaluation

SIGN-UP SHEET

EVALUATION

NETWORKING SHEET (share your e-mail with workshop participants)

LICENSING AGREEMENT (Sign if you rec'd copy of fraud DVD. You receive a DVD if you
sign up to implement.)

CERTIFICATES AND CHECKS